

Aon Inpoint ClaimsMonitor application and Okta Single sign-on Integration Guide



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1 Overview

This guide provides the instructions of setting up the Single sign-on (SSO) for Aon Inpoint ClaimsMonitor application (short name: ClaimsMonitor) in Okta.

2 Support features

- Single Sign-On (OpenID Connect) initiated via Okta.
- Automatically user creation in **ClaimsMonitor** on initial SSO login if not existed.

3 Requirements

Before configuring the user provisioning for **ClaimsMonitor**, you must reach out to the <u>Aon Inpoint support</u> to activate the feature. The following items will be provided:

- Base URL
- Customer ID

4 Configuration Steps

1. Install Application

If you already have **Aon Inpoint ClaimsMonitor** as an application, **click on it**, otherwise installing the application by following the four steps below.

1.1 Click "Applications" > "Applications" > "Browse App Catalog"



1.2 Enter Aon Inpoint ClaimsMonitor in the search box



1.4 Click the "Add Integration" button, it will open the Add Aon Inpoint

ClaimsMonitor page as follows, then click Done button



🛱 Add Aon Inpoint ClaimsMonitor

1 General Settings	
General settings· Re	equired
Application label	Aon Inpoint ClaimsMonitor
	This label displays under the app on your home page
Application Visibility	Do not display application icon to users
	Do not display application icon in the Okta Mobile App
Cancel	Click me Done

2. Navigate to Sign On tab

← Back to Applications				
Ao	n Inpoint Clai	msMoi	nitor	
Act	tive 🔹 🌲	I View L	ogs Monitor Impo	orts
General Sign On	Mobile Provisioning	Import	Assignments	Okta API Scopes

- 3. Collect the authentication information Client ID, Client secret, and issuer
 - 3.1 **Copy** the values of **Client ID** and **Client secret** (*click the eye button to toggle the visibility*)

Settings	Edit				
Sign on methods					
The sign-on method determines how a user signs into and manages their credentials for an application. Some sign-on methods require additional configuration in the 3 rd party application. Application username is determined by the user profile mapping. Configure profile mapping					
OpenID Connect					
Client ID	Public identifier for the client that is required for all OAuth flows.				
Client secret	Secret used by the client to exchange an authorization code for a token. This must be kept confidential! Do not include it in apps which cannot				



- 3.2 **Gather** the **"issuer"**. Below the **Sign on methods** section, there should be a section containing a link **titled OpenID Provider Metadata**. Click on this link. In the JSON document shown, look for a key titled **"issuer"** and copy the URL-value
- 3.3 Securely send the **Client ID**, **Client secret**, and **issuer** values to the <u>Aon Inpoint</u> <u>support</u>
- 4. Update the "Base URL", "Customer ID", and Application username format.
 - 4.1 Click the **Edit** button on the top of the Sign On tab



4.2 Navigate to the **Advanced Sign-on Settings**. Enter the Base URL and Customer ID values provided by <u>Aon Inpoint support</u>

Advanced Sign-on	Settings
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Credentials Details

Save

These fields may be required for a Aon Inpoint ClaimsMonitor proprietary sign-on option or general				
setting.				
Base URL				
	Please enter your Base URL. Refer to the Setup Instructions			
	to obtain this value.			
Customer ID				
	Please enter your customer ID. Refer to the Setup			
	Instructions to obtain this value.			

4.3 Below the **Advanced Sign-on Settings**, there should be a **Credentials Details**. Select the value **"Email"** as the Application username format

Application username format	Email	~
Update application username on	Create and update	~
Password reveal	Allow users to securely see their password (Recommended)	

4.4 Save the changes by clicking Save button below the Credentials Details section

